2013 **EASTERN** SOFT WINTER WHEAT CROP REPORT



Compiled by
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Company

U.S. WHEAT PRODUCTION by CLASS (BU X 1000)

		10 year average	2012	2013	% DIFFERENCE	10 year average % DIFFERENCE
HARD RED WINTER		939,549	1,003,856	791,364	(21.17)	(15.77)
HARD RED SPRING		490,639	504,520	474,823	(5.89)	(3.22)
SOFT RED WINTER		394,973	419,801	542,145	29.14	37.26
HARD WHITE WINTER	*	17,355	13,250	11,860	(10.49)	(31.66)
SOFT WHITE WINTER	*	219,677	208,295	197,236	(5.31)	(10.22)
SOFT WHITE SPRING	*	32,388	28,974	27,483	(5.15)	(15.14)
HARD WHITE SPRING	*	7,518	8,465	8,974	6.01	19.36
DURUM		84,472	81,956	60,200	(26.55)	(28.73)
TOTAL		2,186,571	2,269,117	2,114,085	(6.83)	(3.32)
	*	8 year average				

Total U.S. wheat production, at 2.11 billion bushels is down 7% from last year and 3% from the previous 10 year average. The U.S. yield is forecast at 46.2 bushels per acre, down 0.1 bushel from last year.

Winter wheat production is forecast at 1.54 billion bushels, down 6% from 2012. The U.S. yield is forecast at 47.8 bushels per acre, up 0.6 bushel from last year. If realized, this will equal the U.S. record high yield established in 1999.

Hard Red Winter production, at 791 million bushels, is down 21% from last year and down 16% from the previous 10 year average. Hard White Winter, at 11.9 million bushels, is down 10% from 2012 and down 32% from the previous 8 year average.

Soft Red Winter, at 542 million bushels, is up 29% from 2012 and up 37% from the previous 10 year average. **Soft White Winter**, at 197 million bushels, is down 5% from last year and down 10% from the previous 8 year average.

Durum wheat production is forecast at 60.2 million bushels, down 27% from 2012 and down 29% from the previous 10 year average. The U.S. yield is forecast at 40.1 bushels per acre, up 1.1 bushel from last year.

Other spring wheat production is forecast at 511 million bushels, down 6% from last year. The U.S. yield is forecast at 42.8 bushels per acre, 2.2 bushels below 2012. Of the total production, 475 million bushels are **Hard Red Spring** wheat, down 6 percent from last year and down 3% from the previous 10 year average. **Hard White Spring**, at 9 million bushels, is up 6% from last year and up 19% from the previous 8 year average. **Soft White Spring**, at 27 million bushels, is down 5% from 2012 and down 15% from the previous 8 year average.

Canadian Production 2013

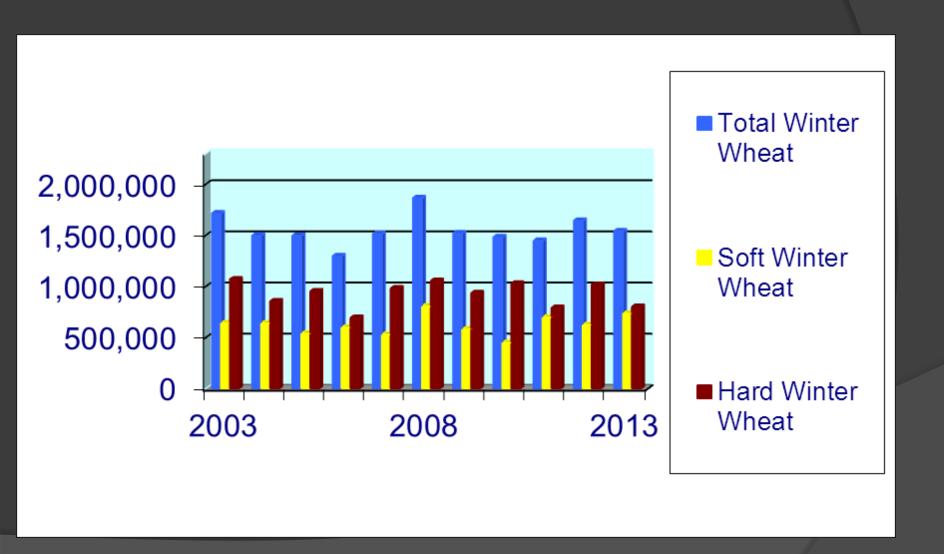
(thousands of tonnes)

Crop	2008	2009	2010	2011	2012	2013	2012 to 2013
							% change
Total wheat	28,611	26,848	23,167	25,288	27,205	30,562	12.34
Spring wheat	18,405	18,452	17,485	17,866	18,720	21,830	16.61
Durum wheat	5,519	5,400	3,025	4,172	4,627	5,117	10.60
Winter wheat	4,687	2,996	2,657	3,080	3,716	3,615	

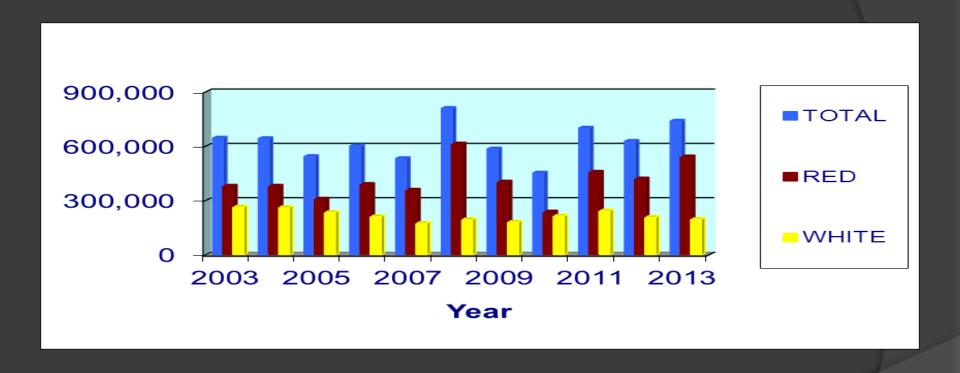
Statistics Canada - Estimate of Production of Principal Field Crops

Total Canadian wheat production was forecast at 30,532,000 tonnes, up 12% from 27,205,000 tonnes in 2012, including **spring wheat** at 21,830,000 tonnes, up 17% from 18,720,000 tonnes, **durum** at 5,117,000 tonnes, up 11% from 4,627,000 tonnes, and **winter wheat** at 3,615,000 tonnes, down 3% from 3,716,000 tonnes a year ago. Wheat production is forecast to be the highest since 1991 when farmers produced 31.9 million tons. Wheat production rose largely as the result of increased harvest area and increased yields, up 3.3% to 44.0 bushels per acre.

U.S. WINTER WHEAT PRODUCTION (x 1,000 BUSHELS)



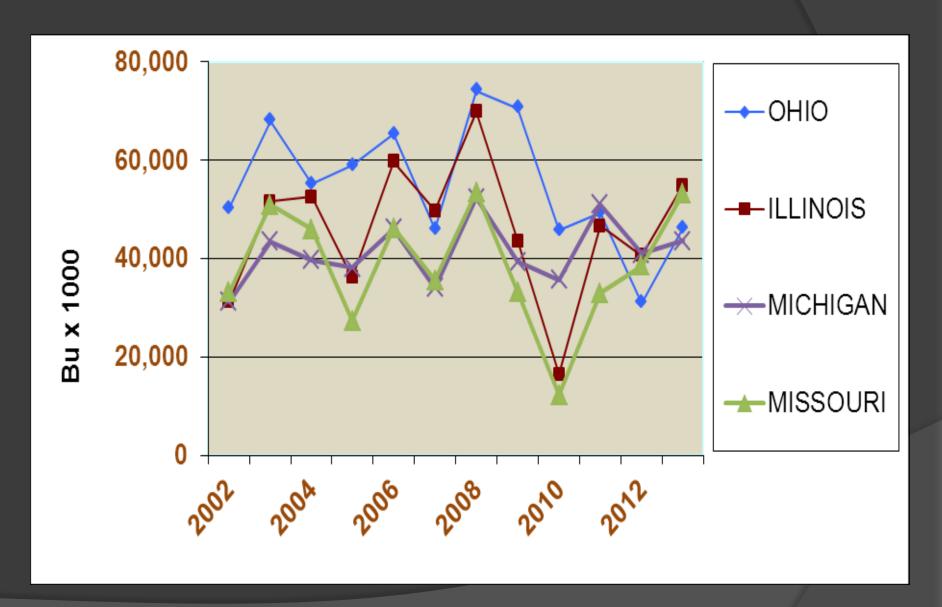
Soft Winter Wheat Production (X1000Bushels)



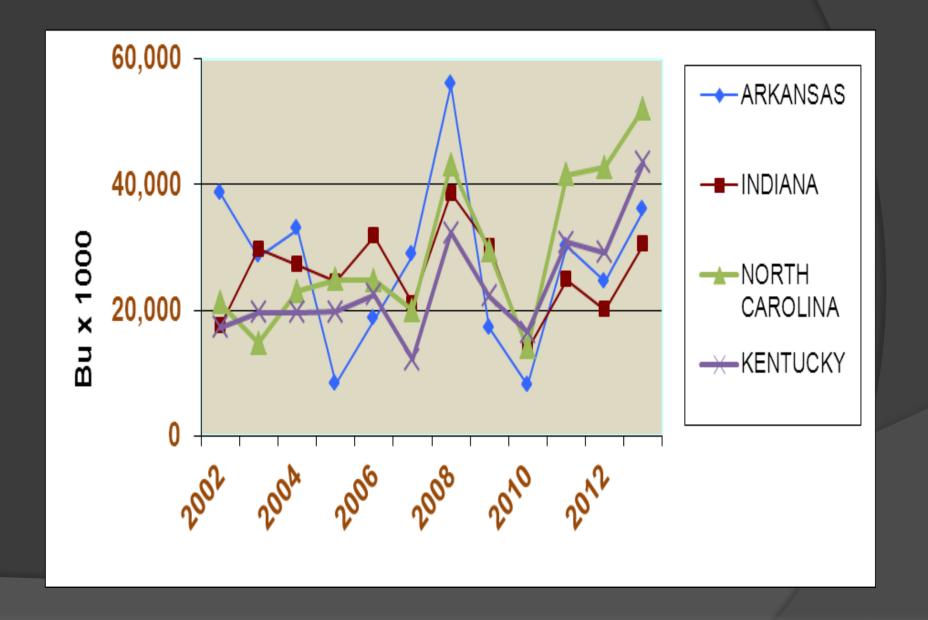
EASTERN UNITED STATES SOFT WINTER WHEAT PRODUCTION

	10 year av		2012			2013			
	PRODUCTION X 1000 BU	I YIELD BU/ACRE	PRODUCTION X 1000 BU	YIELD BU/ACRE	PRODUCTION X 1000 BU	YIELD BU/ACRE	PROD. DIFF (%)	PROD. DIFF (%)	
ILLINOIS MISSOURI NORTH	46,723 37,654 27,823	61 51 52	40,635 38,543 42,750	63 57 63	54,940 53,234	<mark>67</mark> 56 56	35.2 38.1 21.8	17.6 41.4 87.2	
CAROLINA									
OHIO MICHIGAN KENTUCKY	56,416 42,085 22,475	66 69 63	31,050 41,040 29,140	69 <mark>76</mark> 62	46,240 43,660	68 74	48.9 6.4 49.3	(<mark>18.0)</mark> 3.7 93.5	
ARKANSAS TENNESSEE INDIANA MISSISSIPPI	25,277 16,119 26,175 12,344	53 56 65 55	24,503 21,420 20,100 19,665	55 63 67 57	35,922 30,530 21,660	59 68 71 57	46.6 55.6 51.9 10.1	42.1 106.7 16.6 75.5	
GEORGIA VIRGINIA MARYLAND WISCONSIN	10,154 12,432 10,298 16,717	47 61 63 67	11,270 15,600 14,280 17,824	49 65 68	19,250 18,560 16,750 16,568	55 64 67 61	70.8 19.0 17.3 (7.0)	89.6 49.3 62.7 (0.9)	
SOUTH CAROLINA	7,931	47	11,660	53	12,985	53	11.4	63.7	
PENNSYLVAN NEW YORK	IA 8,770 5,717	56 59	9,331 5,194	63	10,940 7,256	65 68	17.2 39.7	24.7 26.9	
TOTAL	408,224	57	426,877 Record Lo	61 W	550,266	62	23	34.8	

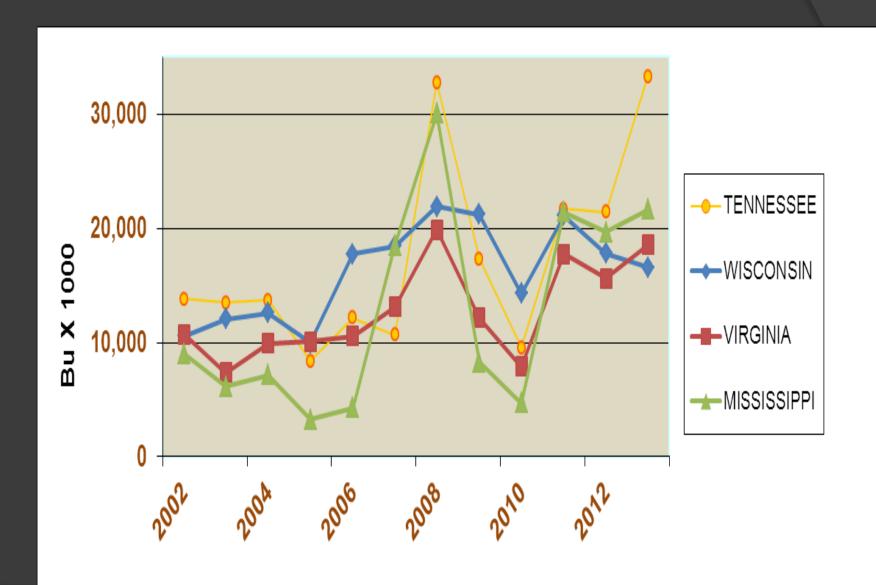
Top Soft Wheat Producing States



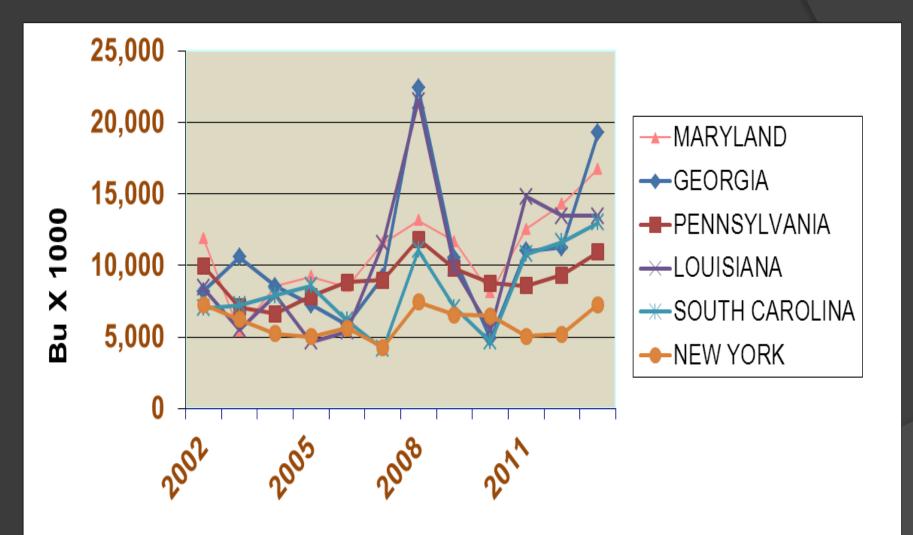
Soft Wheat Production



Soft Wheat Production



Soft Wheat Production

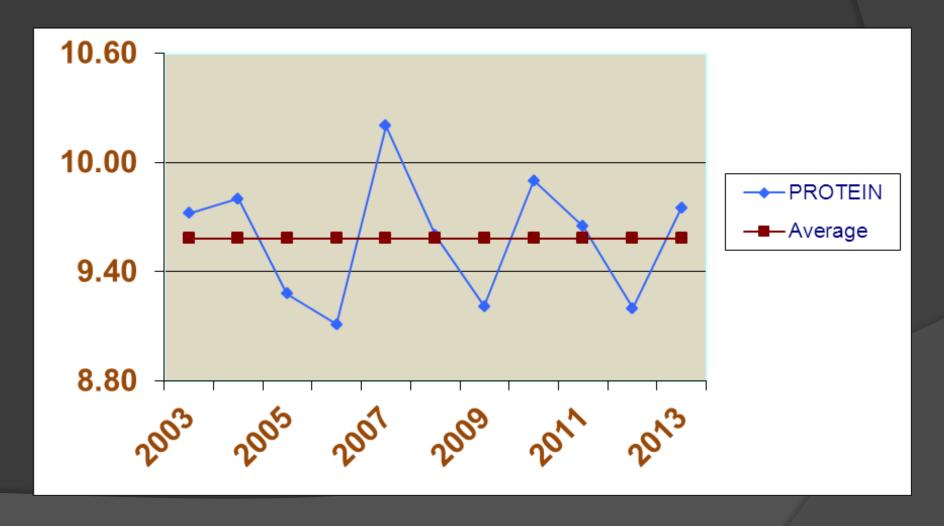


SOFT WHEAT CROP REPORT 2013

WHEAT								ST. GRADE FLOUR				
	TEST	COOKIE							_			
ORIGIN	WEIGHT	MOIST	PRO	FN	DAMAGE/AMT	PROTEIN	ASH	VISC.	SPREAD	AMYLO		
					ILLINOI	S						
					Sprout damage ~ 2.53;							
SE Central IL	58.9	13.50	9.66	288	Ave. $Vom = 0.73 ppm$	8.15	0.450		91.0	450(65g,460ml buffer)		
S. Central IL	57.7	12.50	9.80	323	DON = 2.2 ppm	7.93	0.464					
S. Central IL	59.0	13.40	8.40	294	DON = 1.2 ppm	7.99	0.451					
S. Central IL	56.9	13.40	7.40	286	DON = 0.1 ppm	8.03	0.451					
Central IL	58.9	13.70	10.10	309	DON = 2.5 ppm	8.05	0.444					
					MISSOU	RI						
Missouri	60.3	12.23	10.32	390	Vomitoxin <0.3	8.89	0.494				Flour FN = 420	
					ОНЮ							
Northwest OH	60.5	13.23		282	Sprout, Ave. vom = 0.55	7.87	0.430				Flour FN = 229	
Northwest OH	61.0	13.50	9.75	339	Rejecting on FN	8.01	0.430		79.0	240(60g,450ml H ₂ O)		
Southwest OH	59.6	12.70	9.20	308	Sprout	0.01	0.100		70.0	2 10(00g, 1001111120)		
Northeast Ohio	59.2	13.27	8.19	290	Sprout, Ave. vom = 0.55	7.87	0.430				Flour FN = 229	
N. Central Ohio	59.0	13.00	8.00	290	Sprout, Ave. vom = 0.55		0.430				Flour FN = 229	
N. Central Ohio	59.7	13.44	0.00	313	Sprout ~ 1.5%	7.30	0.470			250(60g,450ml H ₂ O)	11001111 = 223	
14. Ochtrar Onio	55.7	13.44		313	Sprout & mold (~0.94%);	7.50	0.470			250(00g, 45011ll 11 ₂ 0)		
Northern Ohio	59.6	13.85	10.05	304	Vomitoxin = 1.32	7.09	0.420			525(60g,450ml H ₂ O)		
					MICHIGA	AN						
E. Central MI (White)	60.4	13.00	9.90	289	Vom. = 1.1							
Central MI (White)	59.8	12.00	8.70	260	Vom. = 0.7							
"Thumb" MI	61.3	13.60	9.30	314	Vom. = 1.8							
Michigan (White)		14.45	8.89	307	Vom = 0.5	8.00	0.450		88.0	482(60g,450ml H ₂ O)		
Michigan		13.20	9.21	315	Vom = 0.4					2 (113)		
Eastern MI (White)	58.5	14.80	8.70	310	Vom = 0.6 ppm							
Central MI (White)	58.5	14.80	8.70	310	Vom = 0.6 ppm							
Michigan	60.2	13.14	J J	324	Vom = 1.4	8.17	0.473			513(60g,450ml H ₂ O)		
	00.2			024	Sprout (~2%);	0	3.1.0			5 . 5(55g, 155.1 125)		
Michigan (White)	60.8	12.70		320	Vomitoxin = 0.5							
					KENTUC	KY						
Kentucky	59.9	13.53	10.14	341		8.35	0.465	60(Brook.)	85.5		Fl. Abs. = 53.5	

WHEAT							ST. GRADE FLOUR				
ORIGIN	TEST WEIGHT	MOIST	PRO	FN	DAMAGE/AMT	PROTEIN	ASH	VISC.	COOKIE SPREAD	AMYLO	
					TENNESS						
Tennessee S. Central TN	59.9 58.0	13.53 12.80	10.14 9.3 - 10.0	341 320	Vomi, Low FN (~30%)	8.35) 8.30	0.465 0.480	60(Brook.) 46(McMich)	85.5 60.0		Fl. Abs. = 53.5 Abs. lower (50.0)
o. Comman Tiv	00.0	12.00	0.0 10.0	020			0.400	40(1/101/11011)	00.0		7155. lower (50.0)
					INDIAN						
Indiana	60.2	13.14		324	Vom = 1.4	8.05	0.473			401(60g,450ml H ₂ O)	
					VIRGIN	IA					
Virginia	59.5	13.24	9.17	296	DON = 0.72ppm	8.35	0.460				Flour FN = 299
					Vomitoxin = 0 - 10						
Virginia	57 0	12.00	0.00	277	ppm: Sprout, scab & insect bored kernels	0.16	0.490	1237	80	100(60a 450ml H O)	
Virginia	57.0 59.1	13.00 13.10	9.00 9.90	336	VOM = 1.5 ppm	8.16	0.480	1237	00	100(60g,450ml H ₂ O)	
	50.5	10.04	0.47	000	MARYLA		0.400				FI
Maryland Maryland	59.5 59.9	13.24 13.40	9.17 9.20	296 356	DON = 0.72ppm VOM = 1.3 ppm	8.35	0.460				Flour FN = 299
ĺ											
Dannauhania	50.0	40.70	40.00	200	PENNSYLV	ANIA					Flavor FNI 222
Pennsylvania	58.9	12.70	10.00	322	VOM = 2.0 ppm						Flour FN = 333
					ALABAN	ΛA					
Northeast AL	58.0	13.50	9.30	315	Vomi, Low FN (~30%)	8.30	0.480	46(McMich)	60.0		Abs. lower (50.0)
					MISSISSI	PPI					
Eastern MS	59.0	13.00	9.60	400							
					NEW JED	CEV					
New Jersey	58.1	12.60	9.96	335	NEW JER VOM = 1.6 ppm	SET					
	_		0.00								
					CANADA	4					
Ontario (White)		13.19	9.29	315	Vom = 0.4						
Ontario		13.47	9.71	313	Vom = 0.7						
Western Ontario	59.8	12.60	9.30	294	Vom. = 0.4						
This report is for So	oft <u>Red</u> Winte	er Wheat u	ınless otherwi	se note	ed						

Soft Winter Wheat Northwest Ohio



Thank,-

